

**SUPPLEMENT DATED 24 AUGUST 2026 TO THE BASE PROSPECTUS DATED
3 JULY 2026**



CASTELLUM

CASTELLUM AB

(Incorporated with limited liability in Sweden)

CASTELLUM HELSINKI FINANCE HOLDING ABP

(incorporated with limited liability under the laws of the Republic of Finland)

Unconditionally and irrevocably guaranteed by
(in respect of Notes issued by Castellum Helsinki Finance Holding Abp only)

CASTELLUM AB

€3,000,000,000

Euro Medium Term Note Programme

This Supplement (the **Supplement**) to the Base Prospectus dated 3 July 2026 (the **Base Prospectus**) which comprises a base prospectus for the purposes of Regulation (EU) 2017/1129 (the **Prospectus Regulation**) constitutes a Supplement to the Base Prospectus for the purposes of Article 23 of the Prospectus Regulation and is prepared in connection with the €3,000,000,000 Euro Medium Term Note Programme (the **Programme**) established by Castellum AB (**Castellum AB** and, in its capacity as guarantor of Notes issued by Castellum Finance (as defined below), the **Guarantor**) and Castellum Helsinki Finance Holding Abp (**Castellum Finance** and, together with Castellum AB in its capacity as an issuer, the **Issuers** and each an **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus and any other supplements to the Base Prospectus issued by the Issuers and the Guarantor.

This Supplement has been approved by the Central Bank of Ireland, as competent authority under the Prospectus Regulation. The Central Bank of Ireland only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuers or the Guarantor (in the case of Notes issued by Castellum Finance) nor as an endorsement of the quality of the Notes that are the subject of the Base Prospectus or this Supplement. Investors should make their own assessment as to the suitability of investing in the Notes.

Each Issuer and the Guarantor accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuers and the Guarantor, the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Purpose of this Supplement

The purpose of this Supplement is to update the " *Description of Castellum - Recent Developments*" subsection of the Base Prospectus.

Recent Developments

The sub-section headed "*Description of Castellum - Recent Developments*" on page 119 of the Base Prospectus is hereby updated with the addition of the following paragraphs at the end of such sub-section:

"On 28 July 2026 Castellum announced that the approvals from the Swedish Competition Authority of the divestment to Wihlborgs and Alecta Fastigheter have now been obtained. The divestment to Wihlborgs was also conditional on approvals from the Inspectorate of Strategic Products, ISP, and certain affected tenants, which have also been obtained. Accordingly, all conditions for both divestments have been fulfilled. Alecta will take possession of the properties on 1 September 2026 and Wihlborgs will take possession of the properties on 1 October 2026.

On 15 July 2026 Castellum announced that the Board of Directors of Castellum had resolved to initiate two share buy-back programmes for a maximum aggregate amount of SEK 3.0 billion from an including 15 July 2027 up to Castellum's 2027 annual general meeting. During the period from 15 July 2026 to 21 August 2026 Castellum acquired 14,451,088 own shares for a total consideration of SEK 1,923,472,377 in aggregate under the two parallel share buy-back programmes. Following the repurchases, Castellum's holding of own shares amounts to 38,895,088 shares as of 21 August 2026. The purpose of the share buy-back programmes are to adjust Castellum's capital structure and thereby efficiently contribute to increased shareholder value."

Other information

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference into the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.